

**Consolidated Financial Results for the Second Quarter of the Fiscal Year  
Ending March 31, 2019  
(Six months ended September 30, 2018)  
<Japanese GAAP> (Unaudited)**

October 31, 2018

Company name: Toyo Seikan Group Holdings, Ltd.  
 Listing: Tokyo Stock Exchange  
 Stock code: 5901 URL: <https://ssl.tskg-hd.com>  
 Representative: Ichio Otsuka, President and Director  
 Contact: Kouki Ogasawara, Director and Operating Officer and General Manager of General Affairs Dept.  
 Phone: + 81-3-4514-2001  
 Filing of quarterly financial report: November 13 2018  
 Commencement of dividend payment: December 5, 2018  
 Supplementary information to the quarterly financial results: Available  
 Quarterly earnings briefing: Yes (for institutional investors and analysts)

(Figures are rounded down to the nearest million yen)

**1. Consolidated financial results for six months ended September 30, 2018  
(From April 1, 2018 to September 30, 2018)**

(1) Consolidated financial results (cumulative)

(% indicates change from the same period in the previous year)

	Net sales		Operating income		Ordinary income		Quarterly profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2018	404,727	0.2	20,105	- 14.9	23,511	- 4.8	11,736	- 8.1
Six months ended September 30, 2017	403,759	—	23,623	—	24,684	—	12,766	—

(Note) Comprehensive income: 3,922million yen (-78.2%) for six months ended September 30, 2018  
 18,032million yen (—) for six months ended September 30, 2017

	Quarterly net income per share	Diluted quarterly net income per share
	Yen	Yen
Six months ended September 30, 2018	58.81	—
Six months ended September 30, 2017	62.93	—

(Note) Year-on-year percent changes for FY 2017 Q2 are not described since the figures for the fiscal year were revised retrospectively following the accounting policy change.

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
As of	Millions of yen	Millions of yen	%
September 30, 2018	1,096,734	671,189	59.1
March 31, 2018	1,113,994	720,207	58.2

(Ref.) Equity: 648,202million yen as of September 30, 2018; 647,936 million yen as of March 31, 2017

**2. Cash dividends**

	Annual dividends				
	Q1	Q2	Q3	Q4	Annual
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2018	—	7.00	—	7.00	14.00
Fiscal year ending March 31, 2019	—	7.00	—	—	—
Fiscal year ending March 31, 20189(Forecast)	—	—	—	7.00	14.00

(Note) Revision of dividend forecast from recently announced figures: None

**3. Consolidated earnings forecast for Fiscal Year Ending March 31, 2019 (From April 1, 2018 to March 31, 2019)**

(% indicates the change from the same period in the previous year)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full-year	790,000	0.6	28,000	-12.1	31,000	6.0	19,000	—	95.20

(Note) Revision of earnings forecast from recently announced figures: None