

**Consolidated Financial Results for the Third Quarter of the Fiscal Year Ending
March 31, 2019
(Nine months ended December 31, 2018)
<Japanese GAAP> (Unaudited)**

February 7, 2019

Company name: Toyo Seikan Group Holdings, Ltd.
 Listing: Tokyo Stock Exchange
 Stock code: 5901 URL: <https://ssl.tskg-hd.com>
 Representative: Ichio Otsuka, President and Director
 Contact: Kouki Ogasawara, Director and Operating Officer and General Manager of General Affairs Dept.
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 Filing of quarterly financial report: February 14, 2019
 Supplementary information to the quarterly financial results: None
 Quarterly earnings briefing: None

(Figures are rounded down to the nearest million yen)

**1. Consolidated financial results for nine months ended December 31, 2018
(From April 1, 2018 to December 31, 2018)**

(1) Consolidated financial results (cumulative)

(% indicates change from the same period in the previous year)

	Net sales		Operating income		Ordinary income		Quarterly profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2018	604,780	1.0	26,466	- 12.7	27,952	- 12.8	15,952	- 7.6
Nine months ended December 31, 2017	598,977	—	30,301	—	32,045	—	17,259	—

(Note) Comprehensive income: -7,183million yen (—) for nine months ended December 31, 2018
 38,053million yen (—) for nine months ended December 31, 2017

	Quarterly net income per share	Diluted quarterly net income per share
	Yen	Yen
Nine months ended December 31, 2018	80.68	—
Nine months ended December 31, 2017	85.08	—

(Note) Year-on-year percent changes for FY 2017 Q3 are not described since the figures for the fiscal year were revised retrospectively following the accounting policy change.

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of December 31, 2018	1,061,992	651,176	59.1
March 31, 2018	1,113,994	720,207	58.2

(Ref.) Equity: 628,026million yen as of December 31, 2018; 647,936 million yen as of March 31, 2017

2. Cash dividends

	Annual dividends				
	Q1	Q2	Q3	Q4	Annual
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2018	—	7.00	—	7.00	14.00
Fiscal year ending March 31, 2019	—	7.00			
Fiscal year ending March 31, 2019(Forecast)			—	7.00	14.00

(Note) Revision of dividend forecast from recently announced figures: None

3. Consolidated earnings forecast for Fiscal Year Ending March 31, 2019 (From April 1, 2018 to March 31, 2019)

(% indicates the change from the same period in the previous year)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full-year	790,000	0.6	28,000	-12.1	31,000	6.0	19,000	—	96.10

(Note) Revision of earnings forecast from recently announced figures: None

The Company has been implementing a share repurchase program following the resolution of the Board of Directors meeting held on May 15, 2018. The estimated profit per share for the full year ending March 2019 described above is based on the status of the share repurchase program as of December 31, 2018.