

**Consolidated Financial Results for the First Quarter of the Fiscal Year Ending
March 31, 2020
(Three months ended June 30, 2019)
<Japanese GAAP> (Unaudited)**

July 31, 2019

Company name: Toyo Seikan Group Holdings, Ltd.
 Listing: Tokyo Stock Exchange
 Stock code: 5901 URL: <https://ssl.tskg-hd.com>
 Representative: Ichio Otsuka, President and Director
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Filing of quarterly financial report: August 14, 2019
 Supplementary information to the quarterly financial results: None
 Quarterly earnings briefing: None

(Figures are rounded down to the nearest million yen)

**1. Consolidated financial results for Three months ended June 30, 2019
(From April 1, 2019 to June 30, 2019)**

(1) Consolidated financial results (cumulative)

(% indicates change from the same period in the previous year)

	Net sales		Operating income		Ordinary income		Quarterly profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2019	200,777	- 2.2	8,151	- 32.6	7,575	- 47.1	- 5,868	—
Three months ended June 30, 2018	205,365	0.4	12,086	- 11.6	14,330	- 10.0	8,296	- 10.1

(Note) Comprehensive income: -9,532 million yen (—%) for three months ended June 30, 2019
 5,873 million yen (-48.1%) for three months ended June 30, 2018

	Quarterly net income per share	Diluted quarterly net income per share
	Yen	Yen
Three months ended June 30, 2019	- 30.35	—
Three months ended June 30, 2018	41.16	—

(2) Consolidated financial position

As of	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
June 30, 2019	1,054,778	637,814	58.2
March 31, 2019	1,068,781	649,812	58.6

(Ref.) Equity: 614,094 million yen as of June 30, 2019; 626,378 million yen as of March 31, 2019

2. Cash dividends

	Annual dividends				
	Q1	Q2	Q3	Q4	Annual
Fiscal year ended March 31, 2019	Yen —	Yen 7.00	Yen —	Yen 7.00	Yen 14.00
Fiscal year ending March 31, 2020	—	—	—	—	—
Fiscal year ending March 31, 2020(Forecast)	—	7.00	—	7.00	14.00

(Note) Revision of dividend forecast from recently announced figures: None

3. Consolidated earnings forecast for Fiscal Year Ending March 31, 2020 (From April 1, 2019 to March 31, 2020)

(% indicates the change from the same period in the previous year)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Q2 (cumulative)	410,000	1.3	15,500	-22.9	14,500	- 38.3	-1,000	—	- 5.17
Full-year	795,000	0.2	26,500	4.2	23,500	- 15.4	5,500	- 72.9	28.45

(Note) Revision of earnings forecast from recently announced figures: Yes